UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

In re:)	Chapter 11
CELSIUS NETWORK LLC, et al.,1)	Case No. 22-10964 (MG)
	Debtors.)	(Jointly Administered)

AFFIDAVIT OF SERVICE

I, Ana M. Galvan, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On October 14, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- Third Notice of Amended Dates and Deadlines with Respect to Bidding Procedures for the Potential Sale of Certain of the Debtors' Assets (Docket No. 1060)
- Notice of Withdrawal of Debtors' Motion Seeking Entry of an Order Granting a Third Extension of Time to File Schedules and Statements of Financial Affairs (Docket No. 1064)
- Notice of Presentment and Opportunity for Hearing for Joint Stipulation and Agreed Order Between the Federal Trade Commission and the Debtors to Extend the Deadline for Filing a Nondischargeability Complaint (Docket No. 1066)

Furthermore, on October 14, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit C** and on nineteen (19) Confidential Parties² not included herein, and via electronic mail on the service list attached hereto as **Exhibit D** and on ninety-two (92) Confidential Parties not included herein:

• Third Notice of Amended Dates and Deadlines with Respect to Bidding Procedures for the Potential Sale of Certain of the Debtors' Assets (Docket No. 1060)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

² The Debtors are authorized pursuant to The Order Authorizing the Debtors to File Under Seal the Names of Certain Confidential Parties in Interest Related to the Debtors' Potential Sale of Certain Assets [Docket No. 697] to redact as to the names and identifiable information of the confidential parties.

Furthermore, on October 14, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit E**, and via electronic mail on the service list attached hereto as **Exhibit F**:

• First Monthly Fee Statement of Services Rendered and Expenses Incurred by Alvarez & Marsal North America, LLC as Financial Advisors to Debtors, for Compensation and Reimbursement of Expenses for the Period from July 14, 2022 Through August 31, 2022 (Docket No. 1001)

Furthermore, on October 14, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit G**, and via electronic mail on the service list attached hereto as **Exhibit H**:

- First Monthly Fee Statement of Services Rendered and Expenses Incurred by Alvarez & Marsal North America, LLC as Financial Advisors to Debtors, for Compensation and Reimbursement of Expenses for the Period from July 14, 2022 Through August 31, 2022 (Docket No. 1001)
- Notice of Hearing on Examiner's Application for Entry of an Order Authorizing the Retention and Employment of Huron Consulting Services LLC as Financial Advisor to the Examiner Effective as of October 10, 2022 (Docket No. 1070, Pages 1-3)

Furthermore, on October 14, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit I**, and via electronic mail on the service list attached hereto as **Exhibit J**:

• Examiner's Application for Entry of an Order Authorizing the Retention and Employment of Huron Consulting Services LLLC as Financial Advisor to the Examiner Effective as of October 10, 2022 (Docket No. 1070)

Furthermore, on October 14, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as $\underline{Exhibit \ K}$, and via electronic mail on the service list attached hereto as $\underline{Exhibit \ L}$:

• First Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from July 13, 2022 Through July 31, 2022 (Docket No. 1071)

• First Monthly Fee Statement of Akin Gump Strauss Hauer & Feld LLP for Professional Services Rendered and Reimbursement of Expenses Incurred as Special Litigation Counsel to the Debtors for the Period of July 13, 2022 Through August 31, 2022 (Docket No. 1072)

Dated: October 21, 2022

Ana M. Galvan

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California, County of Orange

Subscribed and sworn to (or affirmed) before me on this 21st day of October 2022, by Ana M. Galvan, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature

JESSIE DE GUZMAN
Notary Public - Cadfornia
Orange County
Commission # 2401464
My Comm. Expires Apr 20, 2026



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AMTRUST NORTH AMERICA, INC. ON BEHALF OF	O/O MALIDICE WILTOCHED LLD	ATTN: THOMAS R. DOMINCZYK	E VALATED EODAN DI VID	CLUTE 2007	EL ENAINIOTONI		00000
ASSOCIATED INDUSTRIES INSURANCE COMPANY INC. ANABELLE DIAS	C/O MAURICE WUTSCHER LLP C/O MCCARTER & ENGLISH, LLP	ATTN: THOMAS R. DOMINGZYK ATTN: DAVID J. ADLER	5 WALTER FORAN BLVD WORLDWIDE PLAZA	SUITE 2007 825 EIGHTH AVE 31ST FLOOR	FLEMINGTON NEW YORK	NJ NY	08822 10019
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CRED INC. LIQUIDATION TRUST		ATTN: DARREN AZMAN	ONE VANDERBILT AVE	CLUTE 4500	NEW YORK	NY	10017-3852
CRED INC. LIQUIDATION TRUST CRYPTO10 SP -SEGREGATED PORTFOLIO OF INVICTUS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: GREGG STEINMAN	333 SE 2ND AVE	SUITE 4500	MIAMI	FL	33131-2184
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	ATTN: REGIONAL DIRECTOR NEW YORK REGIONAL						
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TAN, RICHARD		ON FILE				1	
TAN, YAN		ON FILE					
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TEXAS STATE SECURITIES BOARD	ABIGAIL R. RYAN & ROMA N. DESAI	PO BOX 12548 MC 008	DIVISION	GENERAL OF TEXAS	AUSTIN	TX	78711-2548
THE CAEN GROUP LLC		ON FILE ATTN: SETH H. LIEBERMAN & MATTHEW W.					
THOMAS DIFIORE	C/O PRYOR CASHMAN LLP	SILVERMAN	7 TIMES SQUARE		NEW YORK	NY	10036-6569
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VAN, LOC TRUYEN	SERVE STREET	ON FILE		552.200	5, L1 L111 O111	†	j
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Exhibit C



Exhibit C

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8167 LLC		ON FILE					
ALTSHULER SHAHAM TRUSTS LTD.		ON FILE					
AMIT ZUKERMAN		ON FILE					
BONALE FOUNDATION		ON FILE					
BRILL, DAVID		ON FILE					
COLE, JOSHUA B.		ON FILE					
CV VC AG		ON FILE					
DISCOUNT CAPITAL LTD.		ON FILE					
ED&F MAN CAPITAL MARKETS, INC.	ATTN: ED OBRIEN, SVP FUTURES & OPTIONS	425 S FINANCIAL PLACE	SUITE 1850	CHICAGO	IL	60605	
EDEN BLOCK LABS LTD		ABA HILEL 7		RAMAT GAN			ISRAEL
ELIE SIMON		ON FILE					
IANGELS TECHNOLOGIES LP		18 ROTSCHILD ST		TEL-AVIV			ISRAEL
IN VENTURE SCIL LIMITED PARTNERSHIP		ON FILE					
JAMES WALKER		ON FILE					
LEON AGMON NACHT		ON FILE					
LEON, S. DANIEL		ON FILE					
LIOR LAMESH		ON FILE					
LIOR LAMESH		ON FILE					
MARIUS NACHT		ON FILE					
MASHINSKY, ALEX		ON FILE					
NEXT ERA LTD		ON FILE					
NIMROD LEHAVI		ON FILE					
	ATTN: CHARLIE BROWN, CLIENT SERVICES						
OPPENHEIMER & CO. INC.	ASSOCIATE	666 THIRD AVE		NEW YORK	NY	10017	
PHAROS FUND SP		3RD FLOOR, CITRUS GROVE	106 GORING AVENUE PO BOX 492	GRAND CAYMAN		KY1-1106	CAYMAN ISLANDS
PHAROS USD FUND SP		3RD FLOOR, CITRUS GROVE	106 GORING AVENUE PO BOX 492	GRAND CAYMAN		KY1-1106	CAYMAN ISLANDS
RAFI GIDRON		ON FILE					
SHAHAR SHAMAI		ON FILE					
SHAHAR SOREK		ON FILE					
SHY DATIKA		ON FILE					
SIGNATURE BANK	ATTN: DAVID D'AMICO, GROUP DIRECTOR	565 FIFTH AVE		NEW YORK	NY	10017	
	ATTN: EVAN ANDREW SALL, GROUP DIRECTOR						
SIGNATURE SECURITIES GROUP CORPORATION	INVESTMENTS, VP	1177 AVENUE OF THE AMERICAS		NEW YORK	NY	10036	
	ATTN: TEDDY HANSON, SR. FINTECH ACCOUNT						
SILVERGATE BANK	MANAGER	4250 EXECUTIVE SQUARE	SUITE 300	LA JOLLA	CA	92037	
STRATX INVESTMENT PARTNERS LIMITED		200 - 1701 AVENUE ROAD		TORONTO	ON	M5M 3Y3	CANADA
SYMBOLIC CAPITAL PARTNERS LTD		30 N. GOULD ST.	STE 2741	SHERIDAN	WY	82801	
TOMER ZUSSMAN		ON FILE					
YIGAL ARNON & CO.		ON FILE					

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Exhibit D

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Exhibit D

Served via Electronic Mail

NAME	ATTENTION	EMAIL
8167 LLC		ON FILE
ALTSHULER SHAHAM TRUSTS LTD.		ON FILE
AMIT ZUKERMAN		ON FILE
BONALE FOUNDATION		ON FILE
CV VC AG		ON FILE
DISCOUNT CAPITAL LTD.		ON FILE
ED&F MAN CAPITAL MARKETS, INC.	ATTN: ED OBRIEN, SVP FUTURES & OPTIONS	EOBRIEN@EDFMANCAPITAL.COM
EDEN BLOCK LABS LTD		LIOR@EDENBLOCK.COM
ELIE SIMON		ON FILE
		SHELLY@IANGELS.COM
IANGELS TECHNOLOGIES LP		LEGAL@IANGELS.COM
IN VENTURE SCIL LIMITED PARTNERSHIP		ON FILE
JAMES WALKER		ON FILE
LEON AGMON NACHT		ON FILE
LIOR LAMESH		ON FILE
LIOR LAMESH		ON FILE
MARIUS NACHT		ON FILE
NEXT ERA LTD		ON FILE
NIMROD LEHAVI		ON FILE
	ATTN: CHARLIE BROWN, CLIENT SERVICES	
OPPENHEIMER & CO. INC.	ASSOCIATE	CHARLES.BROWN@OPCO.COM
RAFI GIDRON		ON FILE
SHAHAR SHAMAI		ON FILE
SHAHAR SOREK		ON FILE
SHY DATIKA		ON FILE
SIGNATURE BANK	ATTN: DAVID D'AMICO, GROUP DIRECTOR	DDAMICO@SIGNATURENY.COM
SIGNATURE SECURITIES GROUP	ATTN: EVAN ANDREW SALL, GROUP DIRECTOR	
CORPORATION	INVESTMENTS, VP	ESALL@SIGNATURENY.COM
	ATTN: TEDDY HANSON, SR. FINTECH ACCOUNT	
SILVERGATE BANK	MANAGER	THANSON@SILVERGATE.COM
STRATX INVESTMENT PARTNERS LIMITED		ALEX@VALIDATION.CAPITAL.COM
TOMER ZUSSMAN		ON FILE
YIGAL ARNON & CO.		ON FILE

STRETTO

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Exhibit E

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Exhibit E

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NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
CELSIUS NETWORK LLC	ATTN: RON DEUTSCH	121 RIVER ST PH05		HOBOKEN	NJ	07030
CELSIUS NETWORK LLC	C/O KIRKLAND & ELLIS LLP	300 N LASALLE ST	ATTN: PATRICK J. NASH	CHICAGO	IL	60654
CELSIUS NETWORK LLC	C/O KIRKLAND & ELLIS LLP	601 LEXINGTON AVE	ATTN: JOSHUA A. SUSSBERG	NEW YORK	NY	10022
OFFICE OF US TRUSTEE FOR THE SDNY	ATTN: SHARA CORNELL	201 VARICK ST ROOM 1006		NEW YORK	NY	10014
UNSECURED CREDITORS COMMITTEE	C/O WHITE & CASE LLP	111 S WACKER DR SUITE 5100	ATTN: M. ANDOLINA & G. PESCE	CHICAGO	IL	60606
UNSECURED CREDITORS COMMITTEE	C/O WHITE & CASE LLP	1221 AVENUE OF THE AMERICAS	ATTN: D. TURETSKY & S. HERSHEY	NEW YORK	NY	10020
UNSECURED CREDITORS COMMITTEE	C/O WHITE & CASE LLP	555 S FLOWER ST SUITE 2700	ATTN: AARON E. COLODNY	LOS ANGELES	CA	90071

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Exhibit F



Exhibit F

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			HANNAH-KUPSKY-
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		ATTN: PATRICK J. NASH, JR., P.C., ROSS M.	ROSS.KWASTENIET@KIRKLAND.COM
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Exhibit G



Exhibit G

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
AD HOC GROUP CUSTODIAL ACCT HOLDERS	C/O TOGUT SEGAL & SEGAL LLP	ONE PENN PLAZA SUITE 3335	ATTN: KYLE ORTIZ & BRYAN KOTLIAR	NEW YORK	NY	10119
ADHOC GROUP WITHHOLD ACCOUNT HOLDER	C/O TROUTMAN PEPPER HAMILTON SANDER	4000 TOWN CENTER SUITE 1800	ATTN: DEBORAH KOVSKY-APAP	SOUTHFIELD	MI	48075
ADRIAN PEREZ-SIAM	C/O DUANE MORRIS LLP	30 S. 17TH STREET	ATTN: L KOTLER & M BATES	PHILADELPHIA	PA	19103-4196
ALAMEDA RESEARCH LLC	C/O SULLIVAN & CROMWELL LLP	125 BROAD ST	ATTN: ANDREW G. DIETDERICH	NEW YORK	NY	10004
AMTRUST NA INC ASSOC IND INS CO INC	C/O MAURICE WUTSCHER LLP	5 WALTER FORAN BLVD SUITE 2007	ATTN: THOMAS R. DOMINCZYK	FLEMINGTON	NJ	08822
ANABELLE DIAS	C/O MCCARTER & ENGLISH LLP	825 EIGHTH AVE 31ST FLOOR	ATTN: DAVID J. ADLER	NEW YORK	NY	10019
BRANDON VOSS	ATTN: STUART P. GELBERG ESQ.	600 OLD COUNTRY ROAD SUITE 410	ATTN. DAVID 6. ADEEN	GARDEN CITY	NY	11530
CHRISTOPHER J. LITTLE	C/O MCCARTER & ENGLISH LLP	825 EIGHTH AVE 31ST FLOOR	ATTN: DAVID J. ADLER	NEW YORK	NY	10019
CLINT PETTY	ATTN: STUART P. GELBERG	600 OLD COUNTRY RD SUITE 410	ATTN. DAVID S. ADLLIN	GARDEN CITY	NY	11530
CORE SCIENTIFIC INC.	C/O WEIL GOTSHAL & MANGES LLP	767 FIFTH AVE	ATTN: SCHROCK LENDER & BERKOVICH	NEW YORK	NY	10153
CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP	333 SE 2ND AVE SUITE 4500	ATTN: GREGG STEINMAN	MIAMI	FL	33131-2184
CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP	ONE VANDERBILT AVE	ATTN: GREGG STEINMAN ATTN: DARREN AZMAN	NEW YORK	NY	10017-3852
DIANA THANT & NATAKOM CHULAMORKODT	C/O MEYER SUOZZI ENGLISH & KLEIN	1350 BROADWAY SUITE 1420	ATTN: DARREN AZMAN ATTN: EDWARD LOBELLO & JORDAN WEISS	NEW YORK	NY	10017-3632
DR. ASHRAF ELSHAFEI	C/O ARENTFOX SCHIFF LLP	1301 AVENUE OF THE AMERICAS 42ND FL	ATTN: JEFFREY GLEIT & ALLISON WEISS	NEW YORK	NY	10019
EMIL PILACIK & EMCO TECHNOLOGY	ATTN: WILLIAM D. SCHROEDER JR.	920 LENMAR DR	MAIL CTOP CO 0500	BLUE BELL	PA	19422
FEDERAL TRADE COMMISSION	ATTN: K. JOHNSON & K. AIZPURU	600 PENNSYLVANIA AVE NW	MAIL STOP CC-9528	WASHINGTON	DC	2058
IGNAT TUGANOV	C/O VENABLE LLP	1270 AVE OF THE AMERICAS 24TH FLOOR	ATTN: ARIE PELED	NEW YORK	NY	10020
IGNAT TUGANOV	C/O VENABLE LLP	600 MASSACHUSETTS AVE NW	ATTN: ANDREW J. CURRIE	WASHINGTON	DC	20001
ILLUMITI CORP SYNTAX SYSTEMS USA LP	C/O SILLS CUMMIS & GROSS PC	ONE RIVERFRONT PLAZA	ATTN: GREGORY A. KOPACZ	NEWARK	NJ	07102
JASON STONE AND KEYFI INC.	C/O ROCHE FREEDMAN LLP	99 PARK AVE SUITE 1910	ATTN: KYLE W. ROCHE	NEW YORK	NY	10016
JOHN DZARAN	C/O MCCARTER & ENGLISH LLP	825 EIGHTH AVE 31ST FLOOR	ATTN: DAVID J. ADLER	NEW YORK	NY	10019
JOHN MARCHIONI	C/O BLANK ROME LLP	1271 AVENUE OF THE AMERICAS	ATTN: EVAN J. ZUCKER	NEW YORK	NY	10020
JONATHAN JERRY SHROYER	C/O HOPKINS & CARLEY ALC	70 S FIRST ST	ATTN: MONIQUE D. JEWETT-BREWSTER	SAN JOSE	CA	95113
JYOTI SUKHNANI	ATTN: STUART P. GELBERG ESQ.	600 OLD COUNTRY RD SUITE 410		GARDEN CITY	NY	11530
KEITH SUCKNO	C/O MCCARTER & ENGLISH LLP	825 EIGHTH AVE 31ST FLOOR	ATTN: DAVID J. ADLER	NEW YORK	NY	10019
KYLE FARMERY	ATTN: STUART P. GELBERG ESQ.	600 OLD COUNTRY ROAD SUITE 410		GARDEN CITY	NY	11530
LISA T. VICKERS	C/O BERLINER & PILSON ESQS	40 CUTTERMILL RD SUITE 308	ATTN: RICHARD J. PILSON	GREAT NECK	NY	11021
MARTIN LANGLOIS	C/O MCCARTER & ENGLISH LLP	825 EIGHTH AVE 31ST FLOOR	ATTN: DAVID J. ADLER	NEW YORK	NY	10019
MATTHEW PINTO	C/O WEIR GREENBLATT PIERCE LLP	1339 CHESTNUT STREET SUITE 500	ATTN: JS CIANCIULLI & MP BROADHURST	PHILADELPHIA	PA	19107
MATTHEW PINTO	C/O WEIR GREENBLATT PIERCE LLP	667 MADISON AVENUE 5TH FLOOR	ATTN: BONNIE R. GOLUB	NEW YORK	NY	10065
MICHIGAN DEPARTMENT OF TREASURY	ATTN: JUANDISHA HARRIS	3030 W GRAND BLVD SUITE 10-200	CADILLAC PLACE BUILDING	DETROIT	MI	48202
MONIKA KOSA	C/O MCCARTER & ENGLISH LLP	825 EIGHTH AVE 31ST FLOOR	ATTN: DAVID J. ADLER	NEW YORK	NY	10019
NEW SPANISH RIDGE LLC ET AL.	C/O LEVIN EPSTEIN & ASSOCIATES PC	60 E 42ND ST SUITE 4700	ATTN: JOSHUA D. LEVIN-EPSTEIN	NEW YORK	NY	10165
NHAT VAN MEYER	C/O MEYER SUOZZI ENGLISH & KLEIN	1350 BROADWAY SUITE 1420	ATTN: EDWARD LOBELLO & JORDAN WEISS	NEW YORK	NY	10018
Nol Myer	C/O MEYER SUOZZI ENGLISH & KLEIN	1350 BROADWAY SUITE 1420	ATTN: EDWARD LOBELLO & JORDAN WEISS	NEW YORK	NY	10018
ORACLE AMERICA INC.	C/O BUCHALTER A PROFESSIONAL CORP	425 MARKET ST SUITE 2900	ATTN: SHAWN M. CHRISTIANSON	SAN FRANCISCO	CA	94105-3493
PAOLA LEANO PERALTA	C/O MCCARTER & ENGLISH LLP	825 EIGHTH AVE 31ST FLOOR	ATTN: DAVID J. ADLER	NEW YORK	NY	10019
PETER POLOMBO	C/O NORGAARD O'BOYLE & HANNON	184 GRAND AVE	ATTN: HANNON & NORGAARD	ENGLEWOOD	NJ	07631
RESOURCES CONNECTION LLC	C/O FORTIS LLP	650 TOWN CENTER DR SUITE 1530	ATTN: PAUL R. SHANKMAN	COSTA MESA	CA	92626
RH MONTGOMERY PROPERTIES INC.	C/O WALLER LANSDEN DORTCH & DAVIS	100 CONGRESS AVE 18TH FLOOR	ATTN: MORRIS D. WEISS	AUSTIN	TX	78704
RH MONTGOMERY PROPERTIES INC.	C/O WALLER LANSDEN DORTCH & DAVIS	511 UNION ST SUITE 2700	ATTN: TYLER N. LAYNE	NASHVILLE	TN	37219
RIPPLE LABS INC.	C/O DAVIS WRIGHT TREMAINE LLP	1251 SIXTH AVE 21ST FLOOR	ATTN: HUGH MCCULLOUGH	NEW YORK	NY	10020
SAP AMERICA INC.	C/O BROWN & CONNERY LLP	6 N BROAD ST SUITE 100	ATTN: JULIE F. MONTGOMERY	WOODBURY	NJ	08096
STATE AL AK CA DC HI ME MO NY ND OK	C/O NATL ASSOC ATTORNEYS GENERAL	1850 M ST NW 12TH FLOOR	ATTN: KAREN CORDRY BRK COUNSEL	WASHINGTON	DC	10000
SYMBOLIC CAP PTNR PROFLUENT TRADING	C/O MINTZ & GOLD LLP	600 THIRD AVENUE 25TH FLOOR	ATTN: A. GOTTESMAN & A. SONDHI	NEW YORK	NY	10016
TEXAS DEPARTMENT OF BANKING	C/O OFFICE AG OF TX BKR & COLL DIV	PO BOX 12548 MC008	ATTN: MILLIGAN RYAN BINFORD DESAI	AUSTIN	TX	78711-2548
TEXAS STATE SECURITIES BOARD	ATTN: BINFORD MILLIGAN RYAN & DESAI	PO BOX 12548 MC 008	BANKRUPTCY & COLLECTIONS DIVISION	AUSTIN	TX	78711-2548
THOMAS DIFIORE	C/O PRYOR CASHMAN LLP	ATTN: LIEBERMAN & SILVERMAN	7 TIMES SQUARE	NEW YORK	NY	10036-6569
TN DEPT OF COMMERCE & INSURANCE	C/O TN AG OFFICE BANKRUPTCY DIV	PO BOX 20207	ATTN: MARVIN E. CLEMENTS JR.	NASHVILLE	TN	37202-0207
UNSECURED CREDITORS COMMITTEE	ATTN: WARREN & DIFIORE ET AL	BLANK	ATTN. MARVIN E. CELMENTO JIV.	BLANK	IIN	31202-0201
UNSECURED CREDITORS COMMITTEE	C/O WHITE & CASE LLP	111 S WACKER DR SUITE 5100	ATTN: M. ANDOLINA & G. PESCE	CHICAGO	II	60606
UNSECURED CREDITORS COMMITTEE		1221 AVENUE OF THE AMERICAS	ATTN: M. ANDOLINA & G. PESCE ATTN: D. TURETSKY & S. HERSHEY	NEW YORK	IL NY	10020
	C/O WHITE & CASE LLP					
UNSECURED CREDITORS COMMITTEE	C/O WHITE & CASE LLP	555 S FLOWER ST SUITE 2700	ATTN: AARON E. COLODNY	LOS ANGELES	CA	90071
VINCENT THEODORE GOETTEN	C/O FISHERBROYLES LLP	445 PARK AVE 9TH FLOOR	ATTN: HOLLACE T. COHEN	NEW YORK	NY	10022
VT DEPT OF FINANCIAL REGULATION	ATTN: JENNIFER ROOD	89 MAIN ST 3RD FLOOR	DANIKOLIDTOV 8 COLLECTIONS LINUT	MONTPELIER	VT	05620
WA DEPARTMENT OF REVENUE L&I & ES	ATTN: DINA L. YUNKER	800 FIFTH AVE SUITE 2000	BANKRUPTCY & COLLECTIONS UNIT	SEATTLE	WA	98104-3188
WA DEPT OF FINANCIAL INSTITUTIONS	ATTN: STEPHEN MANNING	PO BOX 40100		OLYMPIA	WA	98504-4010
YASMINE PETTY	ATTN: STUART P. GELBERG ESQ.	600 OLD COUNTRY ROAD SUITE 410		GARDEN CITY	NY	11530

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Exhibit H



Exhibit H

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	ATTN OADOUNE O WADDEN THOMAS DIFIODE		ICBSOLUTIONS@PROTON.ME
	ATTN: CAROLINE G. WARREN, THOMAS DIFIORE,		CHRISTOPHER.J.COCO@GMAIL.COM
	SCOTT DUFFY FOR ICB SOLUTIONS, CHRISTOPHER		CELSIUSBANKRUPTCYCASE@GMAIL.COM
	COCO, ANDREW YOON, MARK ROBINSON, & KEITH		MARKROBINSON55@GMAIL.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	NOYES FOR COVARIO AG		CELSIUSBANKRUPTCY@COVAR.IO
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JYOTI SUKHNANI	ATTN: STUART P. GELBERG, ESQ.		SPG@13TRUSTEE.NET
KYLE FARMERY	ATTN: STUART P. GELBERG, ESQ.		SPG@13TRUSTEE.NET
YASMINE PETTY	ATTN: STUART P. GELBERG, ESQ.		SPG@13TRUSTEE.NET
BRANDON VOSS	ATTN: STUART P. GELBERG, ESQ.		SPG@13TRUSTEE.NET
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FEDERAL TRADE COMMISSION	ATTN: KATHERINE JOHNSON & KATHERINE AIZPURU		KAIZPURU@FTC.GOV
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TRADING UK LTD	C/O MINTZ & GOLD LLP	SONDHI, ESQ.	SONDHI@MINTZANDGOLD.COM
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			CROSE@NORGAARDFIRM.COM
		ATTNI DDIANIC HANNON FCO 8 MADIZE	
DETER ROLOMBO	O/O NODO A A DD O/DOV/I E A LIANINON	ATTN: BRIAN G. HANNON, ESQ. & MARK E.	KCIMMINO@NORGAARDFIRM.COM
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CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP	ATTN: DARREN AZMAN	CGREER@MWE.COM
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MARTIN LANGLOIS	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	DADLER@MCCARTER.COM
MONIKA KOSA	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	DADLER@MCCARTER.COM
PAOLA LEANO PERALTA	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	DADLER@MCCARTER.COM
			DAVID.TURETSKY@WHITECASE.COM
			SAM.HERSHEY@WHITECASE.COM
			MCOSBNY@WHITECASE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: DAVID M. TURETSKY & SAMUEL P. HERSHEY	JDISANTI@WHITECASE.COM
			DEBORAH.KOVSKY@TROUTMAN.COM
AD HOC GROUP OF WITHHOLD ACCOUNT HOLDER	C/O TROUTMAN PEPPER HAMILTON SANDERS LLP	ATTN: DEBORAH KOVSKY-APAP	KAY.KRESS@TROUTMAN.COM
			ELOBELLO@MSEK.COM
DIANA THANT AND NATAKOM CHULAMORKODT	C/O MEYER, SUOZZI, ENGLISH & KLEIN, PC	ATTN: EDWARD J. LOBELLO & JORDAN D. WEISS	JWEISS@MSEK.COM
			ELOBELLO@MSEK.COM
NHAT VAN MEYER	C/O MEYER, SUOZZI, ENGLISH & KLEIN, P.C.	ATTN: EDWARD J. LOBELLO & JORDAN D. WEISS	JWEISS@MSEK.COM
	J. J. M. L. L. N. JOSELI, ENGLISH WILLING T. J.	LS CODELEG & CONDINI D. WEICO	ELOBELLO@MSEK.COM
NOL MYER	C/O MEYER, SUOZZI, ENGLISH & KLEIN, P.C.	ATTN: EDWARD J. LOBELLO & JORDAN D. WEISS	JWEISS@MSEK.COM
I TOL IVITEIX	O/O IVIL I LIX, OOOLLI, LIXOLIOIT & IXLLIIX, I .O.	ATTITE LEVENING OF LOBELLO & SONDAILE. WEIGO	OVV LICOWINDLIV.COM



Exhibit H

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SAP AMERICA, INC. AND SAP NATIONAL SECURITY			
SERVICES, INC.	C/O BROWN & CONNERY LLP	ATTN: JULIE F. MONTGOMERY, ESQ.	JMONTGOMERY@BROWNCONNERY.COM
STATES OF ALABAMA, ARKANSAS, CALIFORNIA, DISTRICT	•	·	
OF COLUMBIA, HAWAII, MAINE, MISSOURI, NEW YORK,			
NORTH DAKOTA AND OKLAHOMA	C/O NATIONAL ASSOCIATION OF ATTORNEYS GENERAL	ATTN: KAREN CORDRY, BANKRUPTCY COUNSEL	KCORDRY@NAAG.ORG
		, , , , , , , , , , , , , , , , , , , ,	
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RESOURCES CONNECTION, LLC, DBA RESOURCES			
GLOBAL PROFESSIONALS, AKA RGP	C/O FORTIS LLP	ATTN: PAUL R. SHANKMAN	PSHANKMAN@FORTISLAW.COM
5255.2111012551010125,711011101	O/O / O/MIO EEI	THE PROPERTY OF THE OFFICE AND ADDRESS OF THE OFFICE AND ADDRESS OF THE OFFICE ADDRESS O	RAY.SCHROCK@WEIL.COM
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Exhibit H

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			JASON.BINFORD@OAG.TEXAS.GOV
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Exhibit I



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COUNTY OF THE COUNTY OF THE COUNTY OF THE ATTORNOY OF THE AT	NAME ALABAMA OFFICE OF THE ATTORNEY GENERAL	ATTENTION	ADDRESS 1	ADDRESS 2	ADDRESS 3		_	COUNTRY
ALCONALDER PHYLOD DOWNORD CORNELL SCOREGO TO A SOUTH AFRECA SOUTH AFREC				SUITE 200				
MICHAEL OF CO. MICHAEL				00112 200				SOUTH AFRICA
SOURCE S	ARIZONA OFFICE OF THE ATTORNEY GENERAL		,					
No. 1.5	ARKANSAS OFFICE OF THE ATTORNEY GENERAL		323 CENTER ST	SUITE 200		LITTLE ROCKAR		
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PREMANDER OF TREASURY PRIVATE SERVICE PO BOX 7886 PRIVATE OF TREASURY PRIVATE	DELAWARE DEPARTMENT OF JUSTICE		CARVEL STATE OFFICE BUILDING	820 N FRENCH ST		WILMINGTONDE	19801	
SPERIC FOLOMAS ALBERT OK FILE	DENTZEL, ZARYN		ON FILE					
AG 11 STREET OF COLUMBIA OFFICE OF THE ATTORNEY CENTER.	DEPARTMENT OF TREASURY					PHILADELPH PA	19101-7346	
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OFFICE Color Col	ILLINOIS OFFICE OF THE ATTORNEY GENERAL		JAMES R. THOMPSON CENTER	100 W RANDOLPH ST		CHICAGO IL	60601	
DOWN OFFICE OF THE ATTORNEY GENERAL HOOVER STATE OFFICE BUILDING 1305 E WAININ'S T DES MOINES IA 50319	INDIANA OFFICE OF THE INDIANA ATTORNEY GENERAL			302 W WASHINGTON ST	5TH FLOOR			
EFFRES.DAVID								CAYMAN ISLANDS
ARASS OFFICE OF THE ATTORNEY GENERAL ATTN. DANIEL CAMERON ON FLE				1305 E WALNUT ST		DES MOINES IA	50319	
EMTUCKY OFFICE OF THE ATTORNEY GENERAL TITLE DANIEL CAMERON TOO CAPITLA, AVE SUITE 118 FRANKFORT KY 40601	·	ATTN ATTORNEY OFNEDAL BEREIX COUNTRY		OND ELOOD		TODEKA	00040	
OFFICE OFFICE OFFICE ATTORNEY GENERAL DEPARTMENT OF JUSTICE 300 CAPITAL DR DEPARTMENT OF JUSTICE 300 CAPITAL DR								
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JUSTICE BUILDING, 3RD FLOOR 215 N SANDERS PO BOX 201401 HELENA MT 59602 MURPHY, JR, THOMAS PATRICK ON FILE								
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NEW MEXICO OFFICE OF THE ATTORNEY GENERAL NEW YORK OFFICE OF THE ATTORNEY GENERAL NEW YORK OFFICE OF THE ATTORNEY GENERAL NORTH CAROLINA OFFICE OF THE ATTORNEY GENERAL NORTH DAKOTA OFFICE OFFICE OFFICE OFFICE OFFICE OFFICE OFFICE OFFICE OFFIC	NEW JERSEY OFFICE OF THE ATTORNEY GENERAL			25 MARKET ST 8TH FL, WEST WING	BOX 080			
NORTH CAROLINA OFFICE OF THE ATTORNEY GENERAL STATE CAPITOL 500 BOULEVARD AVE DEPT. 125 BISMARCK ND 58505 ATTN: SHARA CORNELL, MARK BRUH, & BRIAN SOUTHERN DISTRICT OF NEW YORK S. MASUMOTO 201 VARICK ST ROOM 1006 NEW YORK S. MASUMOTO 201 VARICK ST ROOM 1006 NEW YORK SITE OFFICE TOWER 30 E BROAD ST 14TH FLOOR COLUMBUS OH 43215 DIALAHOMA OFFICE OF THE ATTORNEY GENERAL 313 NE 21ST ST SCHEDON OFFICE OF THE ATTORNEY GENERAL 1162 COURT ST NE SENGY PARK, SEONG ON FILE STRAWBERRY SQUARE 16TH FL PERRY, BRETT ALAN ON FILE PHAROS USD FUND SP & PHAROS FUND SP LANDMARK SQUARE, 1ST FLOOR 64 EARTH CLOSE PO BOX 715 GRAND CAYN KY-1107 Cayman Islands	NEW MEXICO OFFICE OF THE ATTORNEY GENERAL		408 GALISTEO ST	VILLAGRA BUILDING		SANTA FE NM	87501	
NORTH DAKOTA OFFICE OF THE ATTORNEY GENERAL STATE CAPITOL 600 E BOULEVARD AVE DEPT. 125 BISMARCK ND 58505 DEFICE OF THE UNITED STATES TRUSTEE FOR THE ATTN: SHARA CORNELL, MARK BRUH, & BRIAN SOUTHERN DISTRICT OF NEW YORK S. MASUMOTO 201 VARICK ST ROOM 1006 NEW YORK NY 10014 STATE OFFICE TOWER 30 E BROAD ST 14TH FLOOR COLUMBUS OH 43215 DICKLAHOMA OFFICE OF THE ATTORNEY GENERAL 313 NE 21ST ST OKLAHOMA (OK 73105 DREGON OFFICE OF THE ATTORNEY GENERAL 1162 COURT ST NE OKLAHOMA (OK 73105 DREGON OFFICE OF THE ATTORNEY GENERAL 1162 COURT ST NE ON FILE DEPENNSYLVANIA OFFICE OF THE ATTORNEY GENERAL STRAWBERRY SQUARE 16TH FL DEPERNY, BRETT ALAN ON FILE DEPAROS USD FUND SP & PHAROS FUND SP LANDMARK SQUARE, 1ST FLOOR 64 EARTH CLOSE PO BOX 715 GRAND CAYN KY-1107 Cayman Islands	NEW YORK OFFICE OF THE ATTORNEY GENERAL			2ND FLOOR				
DEFICE OF THE UNITED STATES TRUSTEE FOR THE ATTN: SHARA CORNELL, MARK BRUH, & BRIAN SUMITION S. MASUMOTO 201 VARICK ST ROOM 1006 NEW YORK S. MASUMOTO 201 VARICK ST ROOM 1006 NEW YORK NY 10014	NORTH CAROLINA OFFICE OF THE ATTORNEY GENERAL							
SOUTHERN DISTRICT OF NEW YORK S. MASUMOTO 201 VARICK ST ROOM 1006 NEW YORK NY 10014 CHIO OFFICE OF THE ATTORNEY GENERAL COLLAHOMA OFFICE OF THE ATTORNEY GENERAL CON FILE CO			600 E BOULEVARD AVE	DEPT. 125		BISMARCK ND	58505	
OHIO OFFICE OF THE ATTORNEY GENERAL OKLAHOMA OFFICE OF THE ATTORNEY GENERAL OREGON OFFICE OF THE ATTORNEY GENERAL OREGON OFFICE OF THE ATTORNEY GENERAL ON FILE PERRY, SEONG PERRY, BRETT ALAN PETERSON, STEPHEN PAUL PHAROS USD FUND SP & PHAROS FUND SP OKLAHOMA OFFICE OF THE ATTORNEY GENERAL STATE OFFICE TOWER 30 E BROAD ST 14TH FLOOR COLUMBUS OH 43215 OKLAHOMA OK 73105 SALEM OR 97301-4096 PA301-4096 PA3		,	204 VARIOK ST	DOOM 4000		NIEW YORK 197	40044	
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PETERSON, STEPHEN PAUL PHAROS USD FUND SP & PHAROS FUND SP LANDMARK SQUARE, 1ST FLOOR 64 EARTH CLOSE PO BOX 715 GRAND CAYN KY-1107 Cayman Islands	PERRY, BRETT ALAN						25	
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	RHODE ISLAND OFFICE OF THE ATTORNEY GENERAL		150 S MAIN ST					



Exhibit I

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SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	100 PEARL ST	SUITE 20-100		NEW YORK NY	10004-2616	
	ATTN: REGIONAL DIRECTOR NEW YORK				11211111111111		
SECURITIES AND EXCHANGE COMMISSION	REGIONAL OFFICE	200 VESEY ST SUITE 400	BROOKFIELD PLACE		NEW YORK NY	10281-1022	
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ATTORNEYS OFFICE		ONE ST. ANDREWS PLAZA			NEW YORK NY	10007	
STEWART, RUSSELL GARTH		ON FILE					
STROBILUS LLC		ON FILE					
TAN, RICHARD		ON FILE					
TAN, YAN		ON FILE					
TENNESSEE OFFICE OF THE ATTORNEY GENERAL		PO BOX 20207			NASHVILLE TN	37202-0207	
TEXAS OFFICE OF THE ATTORNEY GENERAL		300 W 15TH ST			AUSTIN TX	78701	
THE CAEN GROUP LLC		ON FILE					
TRUSSELL, MARK		ON FILE					
TYCHALSKI, GEORGE		ON FILE					
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VAN, LOC TRUYEN		ON FILE					
VERMONT OFFICE OF THE ATTORNEY GENERAL		109 STATE ST			MONTPELIER VT	5609	
VILLINGER, CHRISTOPHER		ON FILE					
VINCENT, CAROLYN MARGARET		ON FILE					
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WASHINGTON OFFICE OF THE ATTORNEY GENERAL		1125 WASHINGTON ST SE			OLYMPIA WA	98501	
WASHINGTON OFFICE OF THE ATTORNEY GENERAL		PO BOX 40100			OLYMPIA WA	98504-00	
WEST VIRGINIA OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL	1900 KANAWHA BLVD E	BUILDING 1	ROOM E-26	CHARLESTO! WV	25305	
WILCOX, WAYLON J		ON FILE					
WISCONSIN OFFICE OF THE ATTORNEY GENERAL		17 W MAIN ST	ROOM 114 EAST P		MADISON WI	53702	
WYOMING OFFICE OF THE ATTORNEY GENERAL		109 STATE CAPITOL			CHEYENNE WY	82002	
YATES-WALKER, JOSH OISIN		ON FILE					
YOON, ANDREW		ON FILE					
ZIGLU LIMITED		1 POULTRY			LONDON	EC2R8EJ	UNITED KINGDOM

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Exhibit J



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Exhibit K

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